

Name of Corporate Debtor: Nayaka Infrastructure Pvt Ltd

Annexure-3

Date of Commencement of CIRP :26.08.2021

List of creditors as on

21.08.2023

List of Secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in Rs)

| S. No | Name of the creditor | Details of Claim received | | Details of Claim admitted | | | | | | Amount of Contingent Claim | Amount of any mutual dues, that may be set off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any | |
|-------|---|---------------------------|--|---------------------------------------|-------------------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|--|--|
| | | Date of Receipt Via Mail | Amount of Claim submitted | Amount of claim admitted | Nature of Claim | Amount covered by Security Interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | | |
| | | | Total Amount of Claim submitted | Total Amount of claim admitted | | | | | | | | | | | |
| 1 | State Bank Of India | 06-Sep-21 | 1,04,88,06,711 | 1,04,52,94,519 | Secured Financial Claim | 1,04,52,94,519 | 1,54,64,568 | No | 49.34% | - | - | 35,12,192.00 | - | SBI LIC maturity proceeding deducted from the principal amount | |
| 2 | Indian Bank (E-Allahabad Bank) | 09-Sep-21 | 33,56,02,413 | 33,56,02,413 | Secured Financial Claim | 33,56,02,413 | 14,12,98,116 | No | 15.84% | - | - | - | - | None | |
| 3 | Bank Of India | 09-Sep-21 | 18,34,80,239 | 18,34,80,239 | Secured Financial Claim | 18,34,80,239 | - | No | 8.66% | - | - | - | - | None | |
| 4 | SREI Equipment Finance Limited | 15-Sep-21 | 28,33,98,163 | 22,32,61,613 | Secured Financial Claim | 22,32,61,613 | - | No | 10.54% | - | - | 6,01,36,550.00 | - | None | |
| 5 | Punjab National Bank | 16-Sep-21 | 22,42,90,929 | 22,42,90,929 | Secured Financial Claim | 22,42,90,929 | - | No | 10.59% | - | - | - | - | None | |
| 6 | North Eastern Development Finance Corporation Limited | 17-Sep-21 | 12,75,22,944 | 10,67,91,902 | Secured Financial Claim | 10,67,91,902 | - | No | 5.04% | - | - | 2,07,31,042.00 | - | None | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | Total | | 2,20,31,01,399 | 2,11,87,21,615 | | 2,11,87,21,615 | 15,67,62,684 | | 100.00% | 0 | 0 | 8,43,79,784 | 0 | | |